

**FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT TENDER /OFFER FORM
(FOR SHAREHOLDERS HOLDING IN PHYSICAL FORM)**

BUYBACK OFFER	
Opens On	Thursday, January 14, 2016
Closes On	Thursday, January 28, 2016

For Registrar/ Collection Centre Use		
Inward No.	Date	Stamp

Status: Please tick appropriate box	
<input type="checkbox"/> Individual	<input type="checkbox"/> FII
<input type="checkbox"/> Foreign Company	<input type="checkbox"/> Non Resident Indian / OCB
<input type="checkbox"/> Body Corporate	<input type="checkbox"/> Bank / Financial Institution

To,
The Board of Directors
Himalaya Granites Limited
C/o S. K. Infosolutions Private Limited,
34/1A, Sudhir Chatterjee Street
Kolkata - 700 006, Tel : (033)2219-4815/6797,
Fax : (033) 2219-4815
Email id: skcdilip@gmail.com,

Dear Sirs,

Date 01.01.2016

Ref: Letter of Offer dated January 01, 2016 to Buyback Shares upto 7,00,000 Equity shares of Rs. 10/- each of Himalaya Granites Limited at a price of Rs. 30/- per Equity Share

- 1) I / We (having read and understood the Letter of Offer dated January 01, 2016 hereby tender / offer my/our shares in response to the Buyback Offer on the terms and conditions set out below and in the Letter of Offer.
- 2) I / We authorise the Company to buy back the shares offered and as a consequence to extinguish the share certificates.
- 3) I / We hereby warrant that the shares comprised in this tender / offer are offered for the Buyback by me / us free from all liens, equitable interest, charges and encumbrance.
- 4) I / We declare that there are no restraints / injunctions or other order of any nature which limits / restricts in any manner my / our right to tender shares for the Buyback and that I / we am / are legally entitled to tender the shares for the Buyback.
- 5) I/We agree that the consideration for the accepted shares will be paid to the Seller Members as per secondary market mechanism
- 6) I / We agree that the Company is not obliged to accept any shares offered for the Buyback where loss of share certificates has been notified to the Company.
- 7) I / We agree that the Company will pay any Buyback consideration only after due verification of the validity of the documents and signatures and that the consideration may be paid to the first named shareholder.
- 8) I / We undertake to return to the Company any Buyback consideration that may be wrongfully received by me/us.
- 9) I / We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to affect the Buyback in accordance with the Act and the Regulations.
- 10) I / We authorize the company to split the share certificate and issue new consolidated certificate for the unaccepted shares in case the shares accepted by the Company are less than the shares tendered in the Buyback due to oversubscription.
- 11) Details of shares held and offered for the Buyback:

	In Figures	In Words
Number of Shares held		
Number of shares Entitled for buyback (buyback entitlement)		
Number of Shares offered for Buy-Back		

----- Tear along this line -----

Acknowledgment Slip: Himalaya Granites Limited-Buyback Offer

(to be filled by equity shareholder) (subject to verification)

Ledger Folio No.: _____

Received from Mr./Ms./M/s. _____

Form of Acceptance-cum-Acknowledgement, Original TRS along with: _____

No. of Equity Shares offered for Buyback (In Figures) _____ (In Words) _____

STAMP OF BROKER

12. Details of Share Certificate(s) enclosed : Total No. of Share Certificates Submitted:

Sr. No.	Folio No.	Share Certificate No.	Distinctive No(s)		No. of Shares
			From	To	
1					
2					
3					
4					
5					
Total					

In case the number of folios and share certificates enclosed exceed 5 nos., please attach a separate sheet giving details in the same format as above.

13. Details of Other Documents (please tick appropriately), if any, enclosed:

- Corporate Authorizations Succession Certificate
 Death Certificate Power of Attorney
 Others (please specify): _____

14. Shareholder(s) Details (Signature(s) as per specimen recorded with the Company):\

	First/Sole Holder	Joint Holder 1	Joint Holder 2	Joint Holder 3
Name in Full				
Signature*				
PAN				
Address of the Sole/First Shareholder				
Telephone No/ E-mail id				

* Corporate must affix Rubber Stamp

This Tender Offer form has to be read along with the Letter of Offer and is Subject to the terms and Conditions mentioned in the Letter of Offer and this Tender/ Offer Form

1. This Offer will open on Thursday, January 14, 2016 and close on Thursday, January 28, 2016.
2. For procedure to be followed by equity shareholders for tendering in the Buyback Offer, Please refer to section 20 of the Letter of Offer.
3. All documents sent by shareholders will be at their own risk. Shareholders of the Company are advised to safeguard adequately their interests in this regard.

----- Tear along this line -----

ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUY-BACK OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE BUYBACK, S. K. INFOSOLUTIONS PVT.LTD. QUOTING YOUR CLIENT ID & DP ID / FOLIO NO.

INVESTOR SERVICE CENTRE, HIMALAYA GRANITES LIMITED- BUYBACK OFFER

M/s. S.K. Infosolutions Private Limited

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